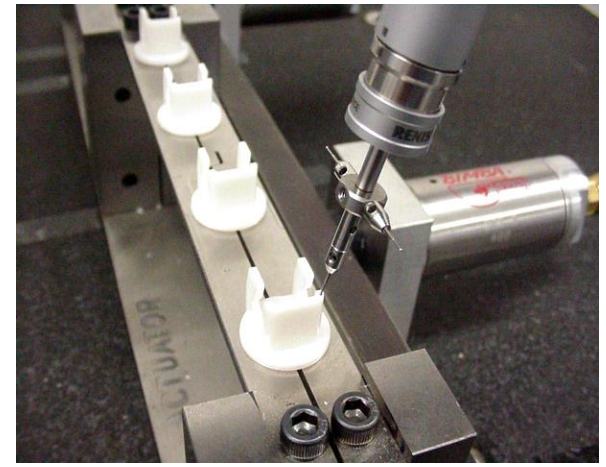


Acquisition Opportunity

Industry: **Large Part Custom Molder**
Location: **DFW Texas Metro Area**

Turn-key, profitable, large part custom injection molding / contract manufacturing company in business-friendly Texas.



Highlights:

- Located 30 minutes from DFW airport
- 60,000 SF manufacturing (owned) plant and 80,000 SF warehouse (leased)
- Over 40 long-term, loyal customers
- 31 modern molding machines to 1150 tons
- Infrastructure to be a \$30M+ company
- Seasoned management team available to stay on
- Secondary operations, contract manufacturing
- Automotive, HVAC and industrial markets
- Robust business environment / no state taxes
- **Business operating normally in chapter 11 bankruptcy with support from all vendors, creditors and customers.**

- **\$17M in 2016 revenue**
- **\$1.2M in EBITDA**



For More Information

MBS is advising the company in connection with a proposed sale. A detailed information memorandum can be obtained after signing a non-disclosure agreement. Please contact the undersigned for further information.

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