

Acquisition Opportunity

Core Business: Custom Injection Molding,
Medical Extrusion, Precision Tooling

Industries: Medical, Industrial, Automotive

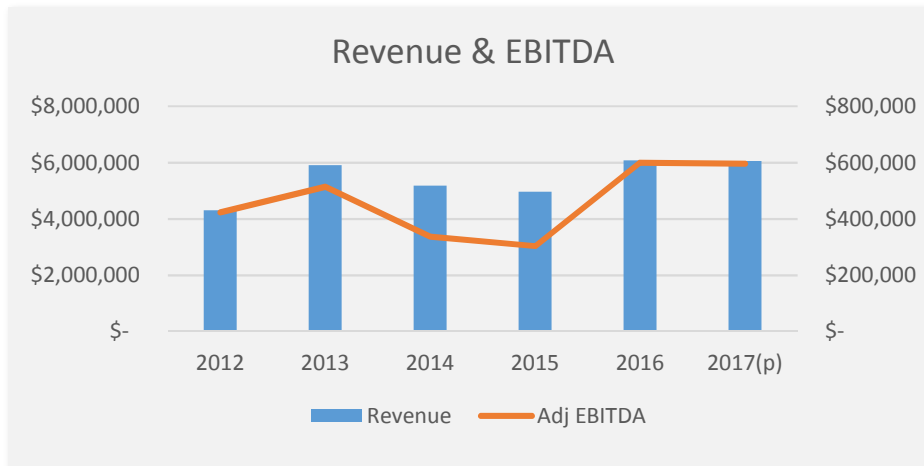


Midwestern United States

Highlights:

- \$6 million in annual sales
- 10% EBITDA
- 52% molding/production, 48% tooling/proprietary
- Diversified across industries
- Largest customer is 16% of sales
- 14 Injection molding machines up to 400 tons
- Space for 20 or more molding machines
- 45 employees
- Committed and experienced management team

- *Strong precision tool making capability*
- *Controlled white room molding environment*
- *Class 8 cleanroom enclosure*
- *50,000 square foot modern plant*
- *ISO 9001: 2008 / TS 16949*
- *Proprietary product line*
- *Innovative problem-solving culture*



For More Information

MBS is advising the company in connection with a proposed sale. A detailed information memorandum can be obtained after signing a non-disclosure agreement. Please contact MBS for further information.

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